

# Credit Ratings Table

MUFG Union Bank, N.A., MUFG Securities Americas Inc., and MUFG Americas Holdings Corporation

as of November 30, 2017

			MUFG Union Bank, N.A.		MUFG Securities Americas Inc.	MUFG Americas Holdings Corporation
	Last Public Announcement		Deposits	Senior Debt	Senior Debt	Senior Debt
Moody's	10/11/2017	Long-Term	Aa2	A2	--	A2
		Short-Term	P-1	P-1	--	--
Standard & Poor's	11/30/2017	Long-Term	--	A	A	A-
		Short-Term	--	A-1	A-1	A-2
Fitch	10/03/2017	Long-Term	A+	A	A	A
		Short-Term	F1	F1	F1	F1

-- means not rated

