

# Credit Ratings Table

MUFG Union Bank, N.A., MUFG Securities Americas Inc., and MUFG Americas Holdings Corporation

as of April 16, 2018

			MUFG Union Bank, N.A.		MUFG Securities Americas Inc.	MUFG Americas Holdings Corporation
	Last Public Announcement		Deposits	Senior Debt	Senior Debt	Senior Debt
Moody's	4/9/2018	Long-Term	Aa2	A2	--	A2
		Short-Term	P-1	P-1	--	--
Standard & Poor's	4/16/2018	Long-Term	--	A*	A*	A-*
		Short-Term	--	A-1	A-1	A-2
Fitch	4/9/2018	Long-Term	A+	A	A	A
		Short-Term	F1	F1	F1	F1

-- means not rated

\* Positive Outlook

